

Final Terms dated 27 June 2017

REGIE AUTONOME DES TRANSPORTS PARISIENS

Issue of €500,000,000 0.875 per cent. Notes due 25 May 2027
 under the Euro 6,000,000,000
 Euro Medium Term Note Programme

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 19 July 2016 and the supplement to the base prospectus dated 7 June 2017 which together constitute a base prospectus for the purposes of Directive 2003/71/EC, as amended (the "**Prospectus Directive**") (the "**Base Prospectus**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and the Final Terms are available for viewing at the office of the Fiscal Agent or each of the Paying Agents during normal business hours and on the website of the *Autorité des marchés financiers* (www.amf-france.org) and the Issuer (http://www.ratp.fr/en/ratp/r_56856/legal-publications/) and hard copies may be obtained from the Issuer.

1.	(i) Issuer:	Régie Autonome des Transports Parisiens
2.	(i) Series Number:	36
	(ii) Tranche Number:	1
	(iii) Date on which the Notes become fungible:	Not Applicable
3.	Specified Currency or Currencies:	Euro ("€")
4.	Aggregate Nominal Amount of Notes:	
	(i) Series:	€500,000,000
	(ii) Tranche:	€500,000,000
5.	Issue Price:	99.736 per cent. of the Aggregate Nominal Amount
6.	Specified Denominations:	€100,000
7.	(i) Issue Date:	29 June 2017

	(ii) Interest Commencement Date:	Issue Date
8.	Maturity Date:	25 May 2027
9.	Interest Basis:	0.875 per cent. Fixed Rate (further particulars specified below)
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	25 November 2016
14.	Method of distribution	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	0.875 per cent. per annum payable annually in arrear
	(ii) Interest Payment Dates:	25 May in each year. There will be a short first coupon from and including the Interest Commencement Date up to, but excluding 25 May 2018, in respect of the first interest period.
	(iii) First Interest Payment Date:	25 May 2018
	(iv) Fixed Coupon Amount:	€875 per €100,000 Specified Denomination.
	(v) Broken Amount:	€791.10 per €100,000 Specified Denomination to be paid on the First Interest Payment Date.
	(vi) Day Count Fraction:	Actual/Actual-(ICMA)
	(vii) Determination Dates:	25 May in each year
16.	Floating Rate Note Provisions	Not Applicable
17.	Zero Coupon Note Provisions	Not Applicable

18. Dual Currency Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

19. Call Option Not Applicable

20. Put Option Not Applicable

21. Final Redemption Amount of each Note €100,000 per Note of €100,000 Specified Denomination

22. Early Redemption Amount

(i) Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required): €100,000 per Note of €100,000 Specified Denomination

(ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates: Yes

(iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

23. Form of Notes: Dematerialised Notes

(i) Form of Dematerialised Notes: Bearer dematerialised form (*au porteur*)

(ii) Registration Agent: Not Applicable

(iii) Temporary Global Certificate: Not Applicable

24. Financial Centre or other special provisions relating to payment dates: Not Applicable

25. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No
26. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable
27. Details relating to Instalment Notes: Not Applicable
28. Redenomination, renominalisation and reconventioning provisions: Not Applicable
29. Consolidation provisions: The provisions in Condition 12 apply
30. Representation of holders of Notes/Masse: Condition 10 applies
- The Initial Representative shall be:
- DIIS Group
12 rue Vivienne
75002 Paris
France
- Represented by its Chairman
- The Representative will be entitled to a remuneration of €400 (VAT excluded) per year, payable on each Interest Payment Date with the first payment at the Issue date.
- The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.

DISTRIBUTION

31. (i) If syndicated, names of Crédit Agricole Corporate and Investment

Dealers:	Bank HSBC France Natixis
(ii) Stabilising Manager (if any):	HSBC France
32. If non-syndicated, name of Dealer:	Not Applicable
33. Dealer's Commission:	Not Applicable
34. U.S. Selling Restrictions	Reg. S Category 2; TEFRA not applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By:
Duly authorised

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Listing: Euronext Paris
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 29 June 2017.
- (iii) Estimate of total expenses related to admission to trading: €12,300 (including AMF fees)
- (iv) Regulated markets or equivalent markets on which to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading: Euronext Paris

2 RATINGS

- Ratings: The Notes to be issued are expected to be rated.
- Fitch: AA
Moody's: Aa2
- Each of Fitch and Moody's is established in the European Union and registered under Regulation (EC) No 1060/2009, as amended by Regulation (EU) No. 513/2011.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

- (i) Reasons for the offer: The net proceeds of the issue of the Notes will be allocated to investments, located in France in order to finance, in whole or in part, "future projects" and/or refinance "existing projects" that would contribute to one or several

of the following environmental objectives and meet one or several Eligible Green project categories.

“Existing projects” means investments made 2 years prior to the issue of the Notes while “future projects” means investments to be made during the lifetime of the Notes.

Environmental and other Sustainability objectives for Eligible Green Projects have been defined by RATP to create and/or promote one or any of the following enhancements:

Objective 1: Energy transition and climate-change mitigation:

- Energy savings / Enhanced energy efficiency
- Enhance modal shift to rail
- Carbon emissions reduction/avoidance

Objective 2: Pollution prevention:

- Air quality improvement (ventilation, new rolling stock)

Objective 3: Natural resource preservation:

- Waste management improvement (recycling/reuse)
- Water management improvement (recycling/reuse/treatment)

Objective 4: Other Sustainability objectives:

- Transport-related noise reduction and / or control
- Comfort for passengers

(ii) Estimated net proceeds:

Not Applicable

5 Fixed Rate Notes only – YIELD

Indication of yield: 0.9030 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 OPERATIONAL INFORMATION

ISIN Code: FR0013264488

Common Code: 163734443

Depositories:

(a) Euroclear France to act as Central Depository: Yes

(b) Euroclear Bank and Clearstream Banking Société Anonyme to act as Common Depository: No

Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

7 GENERAL

The aggregate principal amount of Notes has been translated into Euro at the rate of [●], producing a sum of (for Notes note denominated in Euro): Not Applicable